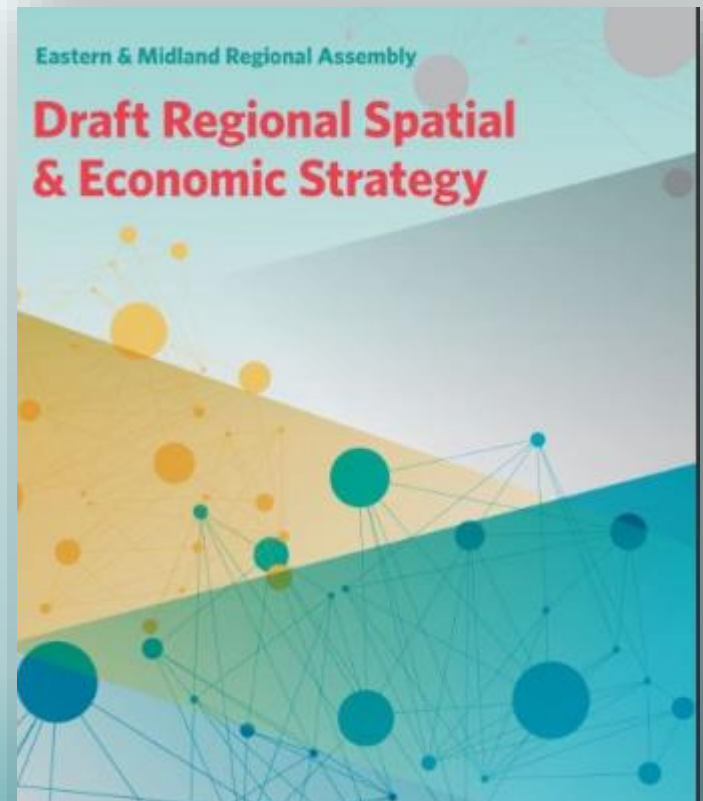


DRAFT REGIONAL SPATIAL AND ECONOMIC STRATEGY

EAST AND MIDLANDS REGIONAL ASSEMBLY

**Land Use Planning & Transportation
Strategic Policy Committee**

6 December 2018



STRATEGY CONTENT

(1) Draft Regional Spatial and Economic Strategy (RSES)

(2) Draft Metropolitan Area Strategic Plan (MASP) Chapter 5

- ☐ Future development of the Region to 2031 and beyond
- ☐ Support implementation of Project Ireland 2040
- ☐ Economic Framework for development of the Region to 2040

EMRA STRATEGIC PLANNING AREAS



SPA	2016	2026	2031
Dublin	1,347,500	1,489,000 - 1,517,500	1,549,500 - 1,590,000
Mid-East	689,000	759,000 - 777,000	789,000 - 813,500
Midlands	292,500	318,500 - 324,500	329,500 - 337,000
Total	2,329,000	2,566,500 - 2,619,000	2,668,000 - 2,740,500

Table 4.2 NPF Population projections

POPULATION GROWTH 2016 - 2031

Dublin Region 57%

Eastern Region 29%

Midland Region 12%.

GROWTH AND SETTLEMENT STRATEGY

3 KEY THEMES

i) Growth Scenario

- ☐ Consolidation of Dublin
- ☐ Regional Growth Centres of Athlone, Dundalk and Drogheda
- ☐ Self-sustaining settlements.

ii) Climate

- ☐ Support for National Climate Adaptation and Mitigation Policies

iii) Economic

- ☐ Economic strategy focused on:
 - Smart specialisation.
 - Utilising regional economic strengths.
 - Cluster development and placemaking.

POPULATION CHANGE DUBLIN SPA

	2016	2026 low		2031 low	
		2026 high	% Change	2031 high	% Change
Dublin City	554,500	613,000 - 625,000	10%-12%	638,500 - 655,000	15%-18%
Dun Laoghaire Rathdown	218,000	241,000 - 245,500	10%-12%	250,500 - 257,000	14%-17%
Fingal	296,000	327,000 - 333,000	10%-12.5%	340,000 - 349,000	15%-18%
South Dublin	279,000	308,000 - 314,000	10%-12.5%	320,500 - 329,000	15%-18%

POPULATION GROWTH ALLOCATION 2016 - 2031

- DCC 41%
- FCC 21%
- **SDCC 20%**
- DLR 16%

IMPLICATIONS FOR SDCC

Settlement Strategy

☐ In line with Development Plan 2016-2022 population projections

<input type="checkbox"/> 2026	RSES Population Target	308,000 - 314,000 (high)
<input type="checkbox"/> 2022	Development Population Plan Target	308,467
<input type="checkbox"/> 2016	Census South Dublin	278,767

SETTLEMENT HIERARCHY

Settlement Hierarchy				
		Metropolitan	Hinterland	Outer Region
Dublin City and Suburbs		Dublin City and Suburbs		
Regional Growth Centres			Drogheda	Athlone Dundalk
Key Towns		Bray Maynooth Swords	Navan Naas Wicklow Rathnew	Graiguescullen(Carlow) Longford Mullingar Tullamore Portlaoise
Medium to Large towns	Either moderate jobs and services or large town pop with growth but weak employment base thus far	To be defined by Development Plans		
Small towns and villages		To be defined by Development Plans		
Rural		To be defined by Development Plans		

DUBLIN METROPOLITAN AREA STRATEGIC PLAN

- Area defined by NTA Strategy
- 50.4% of EMRA population
- 2016 Population 1.2 M
- 2031 Population 1.65m
- Strategy:
 - Consolidation of Dublin City & Suburbs
 - Growth of Key towns;
 - Swords, Maynooth & Bray
 - **Key Strategic Residential & Employment Areas**
- Focus **Transport Orientated Development**
- **Unlock the development capacity** of strategic development areas by identifying the sequencing of **enabling infrastructure**



Figure 5.1 MASP Boundary Source: EMRA

MASP STRATEGIC RESIDENTIAL & EMPLOYMENT CORRIDORS & SDCC

(1) South-West Corridor (Kildare line-Luas red line)

Western residential/mixed suburbs at Clonburris, Kilcarbery and Adamstown SDZ,

Mixed Use: Regeneration of Brownfield lands Naas Road and Tallaght

Residential: development of Fortunestown on the Luas Red Line

Employment: Increased capacity on the Kildare line, supported by bus at Grangecastle,

(2) Docklands and City Centre

Naas Road: Significant landbank adjoining South Dublin with long term potential to become major District Centre

Employment/Mixed Use:

Re-intensification of underutilised lands including Naas Road, and older industrial estates subject to feasibility study.

Strategic Development Corridors



Strategic Development Corridors

(1) South West Corridor

Corridor	Residential	Employment/ Mixed Use	Phasing/Enabling Infrastructure
South western corridor (Kildare line/ DART and LUAS redline) Population capacity Short 45,000 Medium 21,000 Total 66,000	Western suburbs - Continued development of Adamstown SDZ and the phased development of Clonburris located strategically between the west Dublin suburbs of Lucan and Clondalkin. New residential community at Kilcarbery near Clondalkin.	Promotion of high tech, manufacturing and research and development in Grangecastle Business Park	Short to medium term LIHAF roads and railway bridge, new rail station, DART expansion to Cellbridge- Hazelhatch (Adamstown, Clonburris). LIHAF access road and WW upgrades (Kilcarbery). Public transport and access to station (Grangecastle)
	LUAS red line - Regeneration of brownfield lands in Tallaght. New district at Fortunestown near emerging town of Saggart/Citywest	Re-Intensification of older Industrial estates at Naas Road/ Ballymount	Short to Medium term Brownfield conditions and site assembly. WWT upgrades and Citywest junction link at Tallaght/Fortunestown.

Strategic Development Corridors

(2) Dublin Docklands and City Centre

Corridor	Residential	Employment/ Mixed Use	Phasing/Enabling infrastructure
Docklands and City centre (Multi-modal within M50) Population capacity Short 35,000 Medium 10,000 Long 15,000 Total 60,000	Docklands build out of North Lotts and Grand Canal Docks SDZ with further physical and social regeneration of Poolbeg and northeast inner-city lands	Further development of people intensive high tech and services-based business districts in Docklands and Poolbeg.	Short to Medium term LIHAF Dodder bridge, LUAS extension to Poolbeg, WW upgrade and district heating.
	City centre regeneration of older social housing projects (former PPPs), Parkwest-Cherryorchard, Ballymun, Ashtown-Pelletstown and St James - Heuston lands	Regeneration of Diageo lands, health and education related employment at St James and Grangegorman campus	Short term LUAS cross city and extension to Finglas, Metrolink, roads and social infrastructure. DART underground for long term capacity
	Naas Road - significant landbank adjoining South Dublin with long term potential to become a major district centre.	Re-intensification of underutilised lands including Naas road and older industrial estates, subject to feasibility study.	Medium to Long term Multi-modal public transport and WW upgrades, site assembly required.
	Dunsink - major greenfield landbank with long term potential to develop a new district centre	Subject to feasibility	Long term LUAS extension to Finglas, access, site conditions, feasibility.

Public Consultation

Monday 5 November 2018 to Wednesday 23 January 2019

Submissions or observations on the draft strategy or associated environmental reports will be received between 5th November 2018 and 5pm on 23rd January 2019 (both dates inclusive) through one of the following media:

Online: emra.ie/submission

Email: rses@emra.ie

Mail: Eastern & Midland Regional Assembly, 3rd Floor North, Ballymun Civic Centre, Main Street, Ballymun, Dublin, D09 C8P5

Please note that public submissions may be published on our website and are subject to Freedom of Information legislation. All data will be stored in accordance with the Data Protection Act 2018 and the General Data Protection Regulation (GDPR) 2016.

The Regional Assembly will consider all submissions made in writing within the stated period before adopting the Regional Spatial and Economic Strategy.

All submissions will be acknowledged but it will not be possible to issue individual responses. Please include your name and address as part of your submission, and if you are representing another person, company or organisation, their name and address. Please note that public submissions may be published on our website and subject to Freedom of Information.

Jim Conway, Director